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**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re:  
USA COMMERCIAL MORTGAGE COMPANY,  
  
Debtor.

In re:  
USA CAPITAL REALTY ADVISORS, LLC,  
  
Debtor.

In re:  
USA CAPITAL DIVERSIFIED TRUST DEED  
FUND, LLC,  
  
Debtor.

In re:  
USA CAPITAL FIRST TRUST DEED FUND,  
LLC,  
  
Debtor.

In re:  
USA SECURITIES, LLC,  
  
Debtor.

Affects:  
☒ All Debtors  
☐ USA Commercial Mortgage Company  
☐ USA Capital Realty Advisors, LLC  
☐ USA Capital Diversified Trust Deed Fund, LLC  
☐ USA Capital First Trust Deed Fund, LLC  
☐ USA Securities, LLC

Case Nos.:  
BK-S-06-10725-LBR  
BK-S-06-10726-LBR  
BK-S-06-10727-LBR  
BK-S-06-10728-LBR  
BK-S-06-10729-LBR

JOINTLY ADMINISTERED  
Chapter 11 Cases

Judge Linda B. Riegle

**Certificate of Service for  
Omnibus Response To  
Objections To Applications To  
Compromise And Settle  
Controversies With Piercy,  
Bowler, Taylor & Kern, PC and  
Beadle, McBride, Evans &  
Reeves, LLP, et al.**

Date: November 18, 2008  
Time: 9:30 a.m.

**CERTIFICATE OF SERVICE FOR OMNIBUS RESPONSE  
TO OBJECTIONS TO APPLICATIONS  
TO COMPROMISE AND SETTLE CONTROVERSIES WITH  
PIERCY, BOWLER, TAYLOR & KERN, PC AND  
BEADLE, MCBRIDE, EVANS & REEVES, LLP, et al.**

1 I hereby certify that I am employee of the law firm of DIAMOND MCCARTHY LLP,  
2 and that on the 11<sup>th</sup> day of November 2008, I served a true and correct copy of the OMNIBUS  
3 RESPONSE TO OBJECTIONS TO APPLICATIONS TO COMPROMISE AND SETTLE  
4 CONTROVERSIES WITH PIERCY, BOWLER, TAYLOR & KERN, PC AND BEADLE,  
5 MCBRIDE, EVANS & REEVES, LLP, ET AL. by electronic transmission to counsel for the  
6 Petersen Entities, Timothy R. O'Reilly at [tor@oreillylawgroup.com](mailto:tor@oreillylawgroup.com) and Steven J. Katzman at  
7 [skatzman@bmwklaw.com](mailto:skatzman@bmwklaw.com); and counsel for Stanley Fulton, Timothy R. O'Reilly at  
8 [tor@oreillylawgroup.com](mailto:tor@oreillylawgroup.com).

9 I further certify that on the 12<sup>th</sup> day of November, I served a true and correct copy of the  
10 OMNIBUS RESPONSE either electronically or via first class mail: to (a) all creditors, equity  
11 holders, and other parties in interest in the USA Capital Bankruptcy Case listed on the USACM  
12 Post-Effective Date Official Service List Dated October 1, 2008; and (b) all existing and  
13 prospective defendants to any suits brought or to be brought by the USACM Trust and/or DTDF  
14 as listed on Exhibit 1 hereto.

15  
16 /s/ Catherine A. Burrow  
17 Catherine A. Burrow  
18 Legal Assistant  
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20  
21  
22  
23

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